ONEOK Partners, L.P. and Subsidiaries **Exhibit A**

EARNINGS GUIDANCE*

	Updated 2012 Guidance	Previous 2012 Guidance	Change
	(Millions of dollars)		
Operating income			
Natural Gas Gathering and Processing	**$ 220**	$ 247	$ (27)
Natural Gas Pipelines	**135**	135	-
Natural Gas Liquids	**593**	528	65
Operating income	**948**	910	38
Equity earnings from investments	**129**	127	2
Other income (expense)	**20**	21	(1)
Interest expense	**(198)**	(205)	7
Income before income taxes	**899**	853	46
Income taxes	**(14)**	(13)	(1)
Net income attributable to ONEOK Partners, L.P.	**$ 885**	$ 840	$ 45
Capital expenditures			
Natural Gas Gathering and Processing	**$ 676**	$ 719	$ (43)
Natural Gas Pipelines	**41**	53	(12)
Natural Gas Liquids	**1,328**	1,197	131
Total capital expenditures	**$ 2,045**	$ 1,969	$ 76
Growth	**$ 1,937**	$ 1,860	$ 77
Maintenance	**108**	109	(1)
Total capital expenditures	**$ 2,045**	$ 1,969	$ 76

**Amounts shown are midpoints of ranges provided.*

ONEOK Partners, L.P. and Subsidiaries **Exhibit B**

EARNINGS GUIDANCE*

	Updated 2012 Guidance	Previous 2012 Guidance	Change
	(Millions of dollars)		
Reconciliation of Net Income to EBITDA and Distributable Cash Flow			
Net income	**$ 885**	$ 840	$ 45
Interest expense	**198**	205	(7)
Depreciation and amortization	**209**	214	(5)
Income taxes	**14**	13	1
Allowance for equity funds used during construction and other	**(17)**	(23)	6
EBITDA	**$ 1,289**	$ 1,249	$ 40
Interest expense	**(198)**	(205)	7
Maintenance capital	**(108)**	(109)	1
Equity earnings from investments	**(129)**	(127)	(2)
Distributions received from unconsolidated affiliates	**156**	152	4
Other	**(10)**	(5)	(5)
Distributable cash flow	**$ 1,000**	$ 955	$ 45

**Amounts shown are midpoints of ranges provided.*